

# Coastal Business Exchange Prospective Member Interview Sheet

## SECTION 1. General Information

Name \_\_\_\_\_ Name you like to be called \_\_\_\_\_  
Business Name \_\_\_\_\_ Business Category \_\_\_\_\_  
Business Address, City, Zip \_\_\_\_\_  
Business telephone ( ) \_\_\_\_\_ - \_\_\_\_\_ fax ( ) \_\_\_\_\_ - \_\_\_\_\_ cell ( ) \_\_\_\_\_ - \_\_\_\_\_  
Business Web Site \_\_\_\_\_ Email \_\_\_\_\_  
Personal Address, City, Zip \_\_\_\_\_  
Personal telephone ( ) \_\_\_\_\_ - \_\_\_\_\_ fax ( ) \_\_\_\_\_ - \_\_\_\_\_ cell ( ) \_\_\_\_\_ - \_\_\_\_\_  
Personal Web Site \_\_\_\_\_ Email \_\_\_\_\_  
Other: \_\_\_\_\_  
Sponsoring CBX Member: \_\_\_\_\_

## SECTION 2. CBX Expectations of Prospect

**CBX Mission:** We are a networking group of entrepreneurs and business owners creating opportunities for growth and success. The CBX, in an atmosphere of integrity, trust, and friendship, support our members' professional and personal endeavors through the exchange of business leads. The CBX offers an opportunity to forge lasting business relationships. Members refer business to each other and actively assist in the growth and development of each other's businesses. Each week we focus on one member or guest(s) who presents an in-depth look at some aspect of a business including a roundtable discussion among members and guests.

## SECTION 3. Prospect's Expectation of CBX

Please tell us what initially attracted you to the CBX and what you would like to get from being a member:

## SECTION 4. Education & Accreditation

Please list relevant education, degrees, professional accreditation, etc. Please include any agencies that could certify the accreditations.

## SECTION 5. Background and Other Interests

Please discuss anything of your background, outside interests, hobbies, etc. which might be relevant:

## SECTION 6. References

Please list two references for this nomination (CBX and non-CBX)  
Name/Organization/Telephone \_\_\_\_\_  
Name/Organization/Telephone \_\_\_\_\_

## SECTION 7. Recommendation

I recommend the prospect for membership in the Coastal Business Exchange  
 I do NOT recommend the prospect for membership in the CBX for the following reasons:

Interviewer Name \_\_\_\_\_ Signature/date \_\_\_\_\_

## SECTION 8. CBX Fees

CBX Initiation Fee attached  Prorated CBX Quarterly Dues attached